

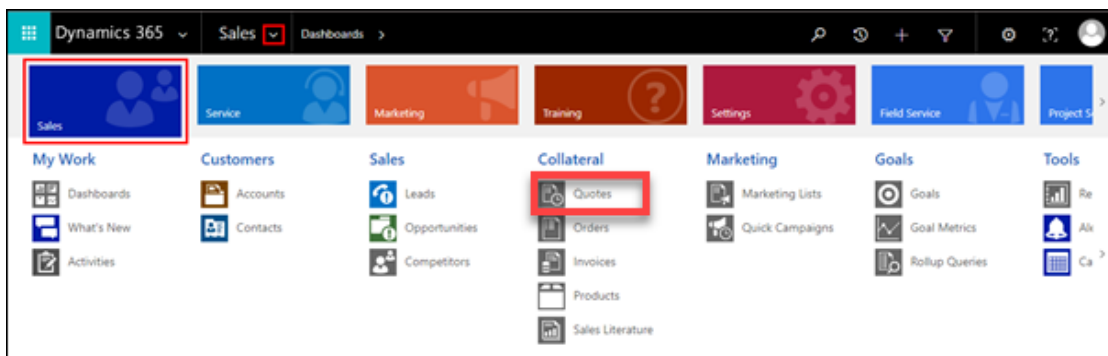
How to preview a quote in PDF

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Lasernet for Dynamics 365

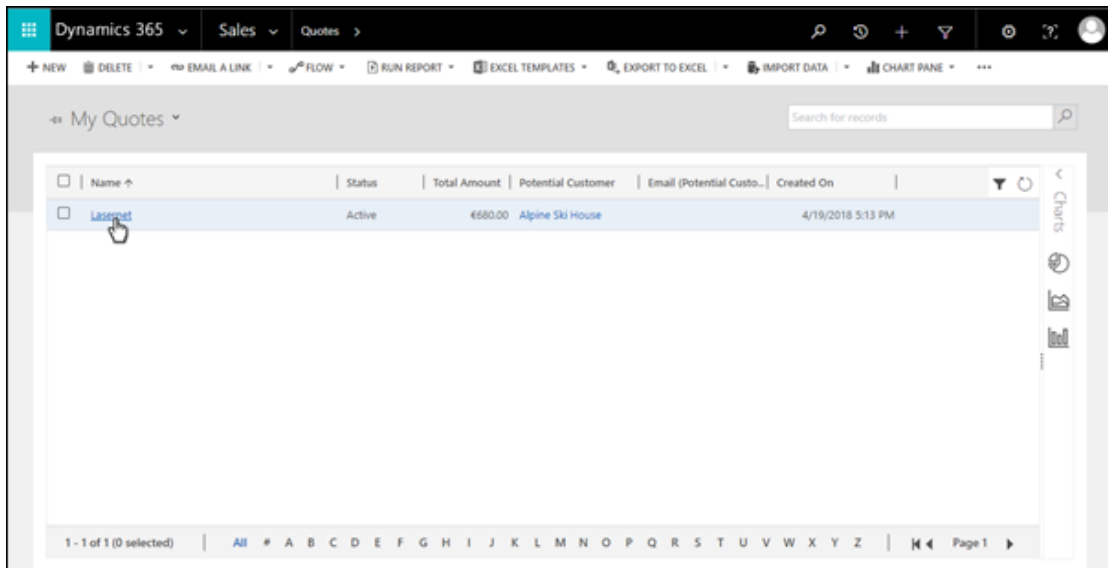
Once you have accessed the CRM system, you can preview a quote in PDF. Please follow the steps listed below:

1. On the **Sales** menu, click the drop-down menu to show the navigation menu flyout, and then under the **Sales** flyout, click **Quotes** in the *Collateral* list.



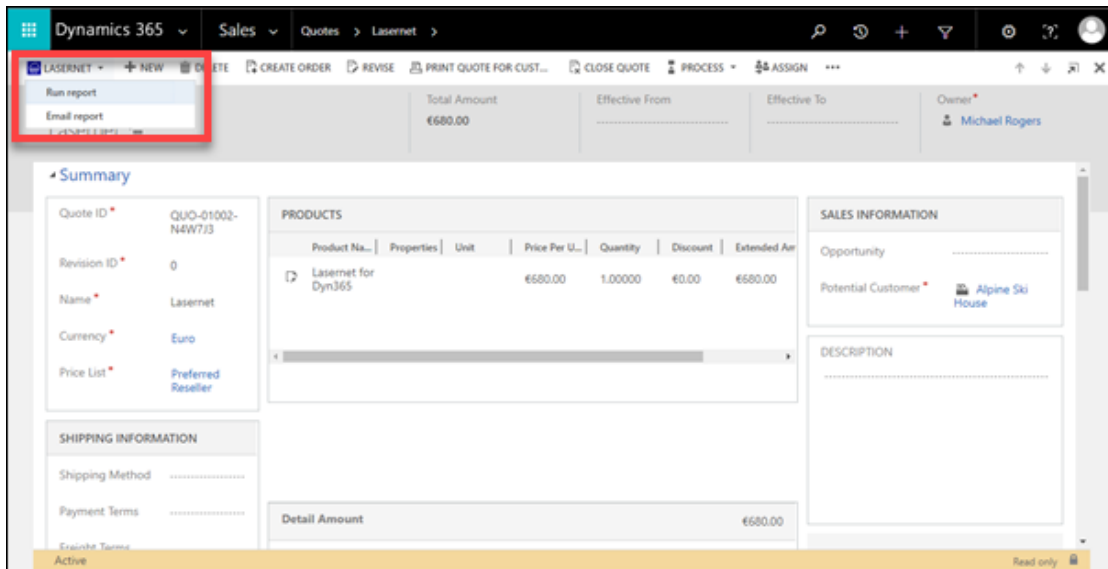
The **Quotes** page is displayed.

2. From the *My Quotes* list, select the quote you want to preview and click it.

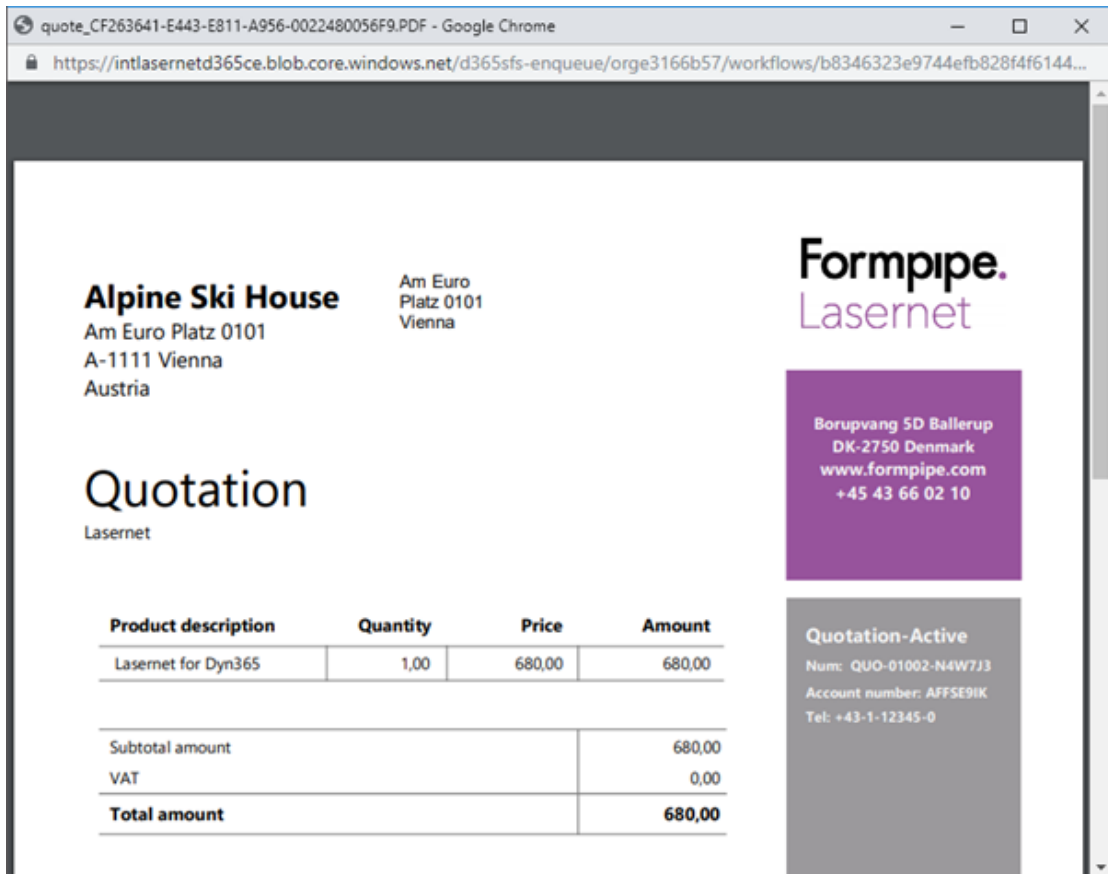


As a result, a quote page opens.

3. On the quote page, click the **LASERNET** dropdown button and then click **Run report** in the context menu that appears.



As a result, a quote opens as a PDF file in a separate window.



If a separate window does not appear, please verify your pop-up blocker to make sure it has not blocked the window.